



## ENG KONG HOLDINGS LIMITED

### **ISSUE, ALLOTMENT AND LISTING OF 649,200 ORDINARY SHARES PURSUANT TO THE EXERCISE OF WARRANTS**

The Directors of Eng Kong Holdings Limited (the "Company") wish to announce the following issue, allotment and listing of 649,200 ordinary shares (the "New Shares") in the capital of the Company at the exercise price per share of S\$0.05, pursuant to the exercise of warrants and under the terms of a Deed Poll dated 12 October 2006:

| <b>Date of Issue/Allotment</b> | <b>No. of Shares Issued/Allotted</b> | <b>Date of Listing</b> |
|--------------------------------|--------------------------------------|------------------------|
| 2 November 2009                | 649,200                              | 5 November 2009        |

The New Shares will rank pari passu in all respects with the existing shares of the Company in issue.

Following the issue of the New Shares, the number of issued and paid-up ordinary shares of the Company is increased to 259,395,948 ordinary shares (less 1,300,000 treasury shares).