



ENG KONG HOLDINGS LIMITED

ISSUE, ALLOTMENT AND LISTING OF 49,000 ORDINARY SHARES PURSUANT TO THE EXERCISE OF WARRANTS

The Directors of Eng Kong Holdings Limited (the "Company") wish to announce the following issue, allotment and listing of 49,000 ordinary shares (the "New Shares") in the capital of the Company at the exercise price per share of S\$0.05, pursuant to the exercise of warrants and under the terms of a Deed Poll dated 12 October 2006:

Date of Issue/Allotment	No. of Shares Issued/Allotted	Date of Listing
2 September 2009	49,000	7 September 2009

The New Shares will rank pari passu in all respects with the existing shares of the Company in issue.

Following the issue of the New Shares, the number of issued and paid-up ordinary shares of the Company is increased to 257,164,785 ordinary shares (less 1,300,000 treasury shares).